

Seller Net Proceeds Worksheet

Use this worksheet to organize the figures that may affect how much you could receive after a sale.

The contract price is not the same as your final proceeds.

Property and loan information

Property address _____

Estimated market value _____

First mortgage balance _____

Other loans or liens _____

Target selling timeframe _____

Estimated sale calculation

Expected contract price	\$ _____
Less mortgage payoff	\$ _____
Less other liens or balances	\$ _____
Less estimated selling expenses	\$ _____
Less repairs or negotiated credits	\$ _____
Estimated proceeds before personal taxes	\$ _____

Expenses to review with your professionals

- ☐ Mortgage payoff and any home-equity balance
- ☐ Existing liens, judgments, or unpaid charges
- ☐ Transfer taxes and required government charges
- ☐ Attorney, title, brokerage, and closing expenses
- ☐ Repair credits, concessions, or agreed work
- ☐ Moving, storage, temporary housing, or purchase expenses
- ☐ Potential tax considerations discussed with a qualified tax professional

Questions for your seller consultation

- ☐ Which comparable sales are most relevant to my property?
- ☐ How might condition affect price and buyer interest?
- ☐ Which expenses should be included in my estimated net sheet?
- ☐ How can I coordinate this sale with my next move?
- ☐ What could cause the timeline or final proceeds to change?

Planning notes

Minimum proceeds needed

Estimated moving budget

Next property budget

Questions to discuss



Request your personalized Seller Equity Review

Scan the code or visit the website to review your estimated value, equity, and selling options.

This worksheet provides general estimates only. It is not a closing statement, appraisal, payoff quote, legal opinion, lending decision, or tax calculation.